31765-3

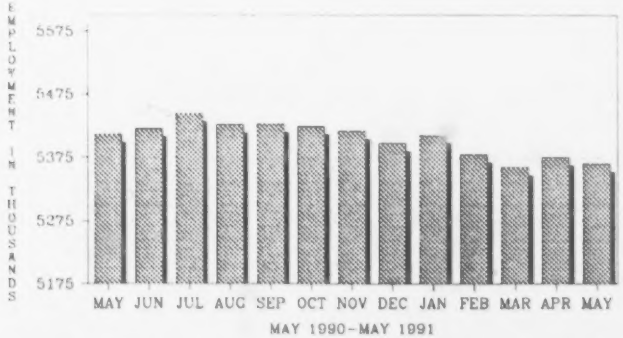
FLORIDA LABOR MARKET TRENDS

FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY • BUREAU OF LABOR MARKET INFORMATION

Highlights:

- Nonagricultural employment in Florida reached 5,364,700 after this month's year-to-date loss of 46,000 jobs or 0.9 percent. Growth over the month was also negative with a decline of 0.2 percent or 10,300 jobs. May's figures showed a marked deterioration over April's, which indicates that the end of the recession may come later than previously expected.
- Construction (down 18.1 percent or 59,900 jobs) and manufacturing (down 4.9 percent or 25,700 jobs) continued to lose the largest number of jobs over the year in May. Construction suffered its 32nd consecutive month of over-the-year employment losses. This was due mainly to large surpluses of vacant commercial and residential properties.
- Transportation, communications, and public utilities posted an over-the-year employment decline of 2.6 percent or 7,200 jobs. This was the fourth consecutive month to register an over-the-year contraction.
- Finance, insurance, and real estate declined over the year by 2.3 percent or 8,600 jobs. This was the largest over-the-year drop in employment in this industry in over ten years. Depository institutions, a FIRE subsector, exhibited continued weakness in the real estate and financial services markets with an over-the-year decline of 6.6 percent or 7,700 jobs.
- Services (up 3.4 percent or 53,500 jobs) and government (up 1.8 percent or 15,200 jobs) continued to be the only two major industries to record positive growth in May. The fastest growing services subsectors in May were health services (up 5.3 percent or 21,400 jobs) and amusement and recreation (up 7.6 percent or 8,300 jobs). Local government gained most of the public sector jobs with an increase of 4.6 percent or 24,700 jobs.
- Unemployment rates for Florida and the nation in May were 7.5 and 6.9 percent, respectively (seasonally adjusted).

NONAGRICULTURAL EMPLOYMENT
FLORIDA, SEASONALLY ADJUSTED



MAY 1990-MAY 1991

Source: Florida Department of Labor and Employment Security, Bureau of Labor Market Information, Current Employment Statistics Program, in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.

Release Data: July 1991
Data Month: May 1991

Letter No. 501

INDUSTRY	MAY 1991 PRELIMINARY	APRIL 1991 REVISED	MAY 1990 REVISED	OVER-THE-MONTH CHANGE		OVER-THE-YEAR CHANGE	
				NUMBER	PERCENT	NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5364.7	5375.0	5410.7	-10.3	-0.2	-46.0	-0.9
MINING	8.0	8.0	8.9	0.0	0.0	-0.9	-10.1
CONSTRUCTION (1)	270.7	276.1	330.5	-5.4	-2.0	-59.9	-18.1
GEN BLDG CONTRACT (1)	63.8	74.3	83.6	-10.5	-14.1	-19.8	-23.7
HEAVY CONSTRUCTION	40.5	40.9	46.4	-0.4	-1.0	-5.9	-12.7
SPECIAL TRADE	170.5	171.0	204.7	-0.5	-0.3	-34.2	-16.7
MANUFACTURING (1)	495.1	502.0	524.8	-2.9	-0.6	-25.7	-4.9
DURABLES GOODS	268.5	269.6	311.2	-1.1	-0.4	-22.7	-7.3
INDUST MACHINERY	41.8	41.8	42.7	0.2	0.5	-0.9	-2.1
ELECTRONIC EQUIP	60.8	61.2	61.5	-0.4	-0.7	-0.8	-1.3
TRANSPORT EQUIP	55.0	55.2	63.8	-0.2	-0.4	-8.8	-13.8
NONDURABLE GOODS (1)	210.8	212.1	214.0	-1.3	-0.6	-3.2	-1.5
FOOD & KIN PROD (1)	45.5	45.8	45.9	-0.3	-0.7	-0.4	-0.9
PRINT & PUBLISH	65.0	65.5	66.2	-0.5	-0.8	-1.2	-1.8
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	269.1	269.5	276.3	-0.4	-0.1	-7.2	-2.6
TRUCKING & WAREHOUSE (1)	59.3	59.2	59.1	0.1	0.2	0.2	0.3
AIR TRANSPORTATION	43.8	44.0	51.4	-0.2	-0.5	-7.6	-14.8
COMMUNICATIONS	67.0	67.5	67.8	-0.5	-0.7	-0.8	-1.2
TRADE (1)	1441.5	1446.5	1456.3	-5.0	-0.3	-14.8	-1.0
WHOLESALE	287.5	288.3	293.6	-0.8	-0.3	-6.1	-2.1
RETAIL (1)	1155.0	1159.3	1163.6	-4.3	-0.4	-8.6	-0.7
GEN MERCHANDISE (1)	121.5	121.9	135.8	-0.4	-0.3	-14.3	-10.5
FOOD STORES (1)	207.9	208.2	206.3	-0.3	-0.1	1.6	0.8
EATING AND DRINKING PLACES (1)	398.0	402.9	395.3	-4.9	-1.2	2.7	0.7
FINANCE, INSURANCE, AND REAL ESTATE	382.4	383.5	371.0	-1.1	-0.3	-8.6	-2.3
DEPOSITORY INSTNS	109.6	110.4	117.3	-0.8	-0.7	-7.7	-6.6
INSURANCE CARRIERS	63.5	63.6	62.4	-0.1	-0.2	1.1	1.8
REAL ESTATE (1)	96.2	96.1	99.3	0.1	0.1	-3.1	-3.1
SERVICES (1)	1645.8	1642.8	1592.3	3.2	0.2	53.5	3.4
HOTELS AND OTHER LODGING PLACES (1)	140.1	139.7	140.4	0.4	0.3	-0.3	-0.2
PERSONAL SERVICES	61.7	65.4	62.3	-3.7	-5.7	-0.6	-1.0
BUSINESS SERVICES	314.4	311.4	302.2	3.0	1.0	12.2	4.0
AMUSEMENT AND RECREATION	117.5	120.0	109.2	-2.5	-2.1	8.3	7.6
HEALTH SERVICES	428.1	427.5	406.7	0.6	0.1	21.4	5.3
ENGINEERING AND MANAGEMENT	125.1	126.2	126.3	-1.1	-0.9	-1.2	-1.0
TOTAL PRIVATE	4496.6	4508.2	4560.2	-11.6	-0.3	-63.6	-1.4
GOVERNMENT (1)	865.4	864.4	850.2	1.0	0.1	15.2	1.8
TOTAL FEDERAL	122.5	122.0	139.3	0.5	0.4	-16.8	-12.1
TOTAL STATE	184.4	181.1	176.2	3.3	1.8	8.2	4.7
TOTAL LOCAL (1)	585.9	583.4	541.2	2.5	0.4	24.7	4.6

(1) -THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED. CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICIATION.

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

INDUSTRY	1990 MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	1991 JAN	FEB	MAR	APR	MAY(P)	OVER-THE-YEAR CHANGE NUMBER	PERCENT
TOTAL NONAGRICULTURAL EMPLOYMENT (1)	5410.7	5419.9	5444.1	5426.5	5427.7	5423.8	5416.3	5398.8	5409.5	5379.7	5359.2	5375.0	5384.7	-46.0	-0.9
MINING	8.9	8.8	8.7	8.5	8.4	8.4	8.3	8.4	8.3	8.1	8.1	8.0	8.0	-0.9	-10.1
CONSTRUCTION (1)	330.6	328.7	326.3	322.8	319.1	314.5	306.6	297.9	295.3	284.2	277.9	276.1	270.7	-59.9	-18.1
GEN BLDG CONTRACT (1)	83.6	74.2	72.4	65.3	61.3	61.1	60.5	59.9	80.8	74.3	64.9	74.3	63.8	-19.8	-23.7
HEAVY CONSTRUCT	46.4	45.7	45.4	45.2	45.1	44.3	44.5	43.5	42.5	41.2	41.0	40.9	40.5	-5.9	-12.7
SPECIAL TRADE	204.7	207.8	208.8	206.0	204.7	202.4	195.5	188.4	181.9	177.0	175.2	171.0	170.5	-34.2	-16.7
MANUFACTURING (1)	524.8	524.4	524.7	522.2	519.4	516.6	513.7	509.5	509.7	505.6	501.9	502.0	499.1	-25.7	-4.9
DURABLE GOODS	311.2	312.5	308.5	307.7	305.3	302.6	301.1	298.3	294.5	291.5	290.3	289.6	288.5	-22.7	-7.3
INDUST MACHINERY	42.7	42.9	42.4	42.1	42.3	42.2	42.5	42.0	41.7	41.6	41.7	41.6	41.8	-0.9	-2.1
ELECTRONIC EQUIP	61.6	61.9	61.8	62.3	62.0	62.1	62.3	62.2	62.3	61.5	61.3	61.2	60.8	-0.8	-1.3
TRANSPORT EQUIP	63.8	64.4	63.3	61.7	60.1	58.6	58.3	57.3	56.2	56.0	55.5	55.2	55.0	-8.8	-13.8
NONDURABLE GOODS (1)	214.0	213.1	214.6	214.3	214.5	214.4	213.6	213.2	213.6	212.7	211.2	212.1	210.8	-3.2	-1.5
FOOD & KIN PROD (1)	45.8	44.9	46.6	46.5	46.7	46.8	46.4	45.9	46.4	46.2	45.5	45.8	45.5	-0.4	-0.9
PRINT & PUBLISH	66.2	66.5	66.3	66.2	66.2	66.6	66.7	66.8	65.9	65.7	65.4	65.5	65.0	-1.2	-1.8
TRANSPORTATION, COMMUNICATIONS, AND PUBLIC UTILITIES	276.3	278.4	277.7	276.9	277.2	276.9	278.6	281.7	275.3	268.1	269.1	269.5	269.1	-7.2	-2.6
TRUCKING & WAREHOUSE (1)	59.1	59.3	59.5	59.8	59.9	59.9	60.2	60.3	60.0	59.3	59.3	59.2	59.3	0.2	0.3
AIR TRANSPORTATION	51.4	51.7	51.8	51.6	51.6	51.5	51.2	51.4	51.2	43.8	44.2	44.0	43.8	-7.6	-14.8
COMMUNICATIONS	67.8	67.9	68.0	68.0	68.1	67.9	67.7	67.6	67.5	67.6	67.5	67.5	67.0	-0.8	-1.2
TRADE (1)	1458.3	1460.5	1474.9	1465.7	1458.7	1460.6	1459.0	1454.0	1458.5	1451.5	1444.3	1446.5	1441.5	-14.8	-1.0
WHOLESALE	293.6	294.7	293.4	293.1	293.9	294.4	295.1	296.2	293.3	291.1	289.8	288.3	287.5	-6.1	-2.1
RETAIL (1)	1183.6	1167.0	1160.1	1170.9	1162.2	1165.4	1164.3	1159.4	1165.1	1161.3	1155.4	1158.3	1155.0	-8.6	-0.7
GEN MERCHANDISE (1)	135.8	136.3	137.9	135.0	129.7	127.9	126.1	123.9	126.1	124.3	121.2	121.9	121.5	-14.3	-10.5
FOOD STORES (1)	206.3	206.3	211.4	208.1	205.1	206.9	207.8	207.5	208.6	205.6	208.1	208.2	207.9	1.6	0.8
EATING AND DRINKING PLACES (1)	395.3	397.1	398.7	398.4	398.8	401.4	401.8	402.3	397.4	400.2	398.2	402.9	398.0	2.7	0.7
FINANCE, INSURANCE, AND REAL ESTATE	371.0	372.9	373.2	373.0	371.0	370.4	369.5	368.2	365.4	365.6	364.9	363.5	362.4	-8.6	-2.3
DEPOSITORY INSTNS	117.3	117.2	116.7	116.0	114.5	114.0	113.9	113.3	112.2	112.0	111.1	110.4	109.6	-7.7	-6.6
INSURANCE CARRIERS	62.4	62.9	63.3	63.4	63.4	63.8	63.9	64.0	64.1	64.2	63.8	63.6	63.5	1.1	1.8
REAL ESTATE (1)	99.3	98.9	99.0	99.1	99.0	98.9	98.5	97.4	98.5	97.4	96.6	96.1	96.2	-3.1	-3.1
SERVICES (1)	1592.3	1600.1	1608.6	1612.2	1619.3	1624.5	1628.1	1627.8	1638.8	1633.0	1632.4	1642.6	1645.8	53.5	3.4
HOTELS AND OTHER LODGING PLACES (1)	140.4	141.4	142.1	143.9	145.2	146.6	145.9	143.9	143.7	140.7	138.9	139.7	140.1	-0.3	-0.2
PERSONAL SERVICES	62.3	61.7	60.3	60.6	61.7	61.5	62.5	62.4	64.4	65.4	66.2	65.4	61.7	-0.6	-1.0
BUSINESS SERVICES	302.2	305.1	306.2	308.0	311.1	308.4	312.3	312.8	307	309.4	311.9	311.4	314.4	12.2	4.0
AMUSEMENT AND RECREATION	109.2	112.4	108.5	103.8	103.5	104.1	109.2	110.9	111.1	114.2	118.4	120.0	117.5	8.3	7.6
HEALTH SERVICES	406.7	411.0	413.6	414.7	417.1	420.1	422.1	424.0	423.4	426.0	428.2	427.5	428.1	21.4	5.3
ENGINEERING AND MANAGEMENT	126.3	127.2	126.6	126.0	125.9	126.0	125.4	126.2	127.9	127.4	127.0	126.2	125.1	-1.2	-1.0
TOTAL PRIVATE	4560.2	4573.8	4594.1	4581.3	4573.1	4571.9	4563.8	4547.5	4551.3	4516.1	4498.6	4508.2	4496.6	-63.6	-1.4
GOVERNMENT (1)	850.2	846.6	849.8	846.5	849.6	851.1	852.5	855.2	860.8	862.0	860.9	864.4	865.4	15.2	1.8
TOTAL FEDERAL	139.3	131.1	132.5	124.8	122.6	122.9	122.8	123.2	122.2	122.0	121.8	122.0	122.5	-16.8	-12.1
TOTAL STATE	176.2	173.6	171.1	172.0	177.8	179.5	181.8	181.0	176.3	179.8	180.8	181.1	184.4	8.2	4.7
TOTAL LOCAL (1)	541.2	541.4	545.0	544.8	548.8	549.4	549.3	552.7	557.7	558.5	557.4	563.4	565.9	24.7	4.6

(P) – PRELIMINARY ESTIMATE

(1) – THESE SERIES HAVE A CONSISTENT SEASONAL PATTERN AND HAVE BEEN SEASONALLY ADJUSTED. TOTALS FOR MANUFACTURING AND TRADE ARE SEASONALLY ADJUSTED, CONSEQUENTLY THE SUM OF DURABLES AND NONDURABLES WILL NOT EQUAL MANUFACTURING AND, THE SUM OF WHOLESALE AND RETAIL WILL NOT EQUAL TRADE. OTHER SERIES ARE NOT SEASONALLY ADJUSTED DUE TO A LACK OF SEASONAL PATTERN OR DUE TO A LACK OF HISTORICAL DATA CAUSED BY THE CHANGE TO THE NEW (1987) STANDARD INDUSTRIAL CLASSIFICATION

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U. S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE10 VER 2.0 LAST UPDT:08/10/88 — NON-AGRICULTURAL EMPLOYMENT IN FLORIDA — 91/06/25

BUREAU OF LABOR STATISTICS — AREA...0000 STATEWIDE

		MAY 1991	APRIL 1991	MAY 1990	CHANGE FROM APR 1991 TO MAY 1991		CHANGE FROM MAY 1990 TO MAY 1991	
TOTAL NONAGRICULTURAL	000000	5,386,200	5,403,500	5,432,900	-17,300	0.3%	-46,700	0.9%
GOODS PRODUCING	000045	776,300	779,800	863,100	-3,500	0.4%	-86,800	10.1%
MINING	100001	8,000	8,000	8,900	+0	0.0%	-900	10.1%
NONMETALLIC MINERALS	114002	7,200	7,200	8,000	+0	0.0%	-800	10.0%
PHOSPHATE ROCK	114754	3,600	3,600	3,900	+0	0.0%	-300	7.7%
CONSTRUCTION	200001	268,700	270,400	328,700	-1,700	0.6%	-60,000	18.3%
GEN BLDNG CONTRACTORS	215002	57,700	58,500	77,600	-800	1.4%	-19,900	25.6%
HEAVY CONSTRUCTION	216002	40,500	40,900	46,400	-400	1.0%	-5,900	12.7%
SPECIAL TRADE	217002	170,500	171,000	204,700	-500	0.3%	-34,200	16.7%
MANUFACTURING	300001	499,600	501,400	525,500	-1,800	0.4%	-25,900	4.9%
DURABLE GOODS	300016	288,500	289,600	311,200	-1,100	0.4%	-22,700	7.3%
LUMBER & WOOD PRODS.	324002	19,300	19,600	22,800	-300	1.5%	-3,500	15.4%
FURNITURE & FIXTURES	325002	12,500	12,600	13,700	-100	0.8%	-1,200	8.8%
STONE, CLAY, GLASS	332002	19,100	19,400	23,400	-300	1.5%	-4,300	18.4%
PRIMARY METAL IND.	333002	5,900	5,900	5,700	+0	0.0%	+200	3.5%
FABRICATED METAL	334002	30,300	30,100	32,900	+200	0.7%	-2,600	7.9%
INDUSTRIAL MACHINERY	335002	41,800	41,600	42,700	+200	0.5%	-900	2.1%
ELECTRONIC EQUIPMENT	336002	60,800	61,200	61,600	-400	0.7%	-800	1.3%
TRANSPORTATION EQUIP.	337002	55,000	55,200	63,800	-200	0.4%	-8,800	13.8%
INSTRUMENTS & RELATED	338002	35,100	35,200	35,600	-100	0.3%	-500	1.4%
MISC MANUFACTURING	339002	8,700	8,800	9,000	-100	1.1%	-300	3.3%
NONDURABLE GOODS	400016	211,100	211,800	214,300	-700	0.3%	-3,200	1.5%
FOOD & KINDRED PROD.	420002	45,600	46,000	46,000	-400	0.9%	-400	0.9%
PRESERVED FRUITS	420303	12,000	12,600	11,100	-800	6.3%	+900	8.1%
TOBACCO PRODUCTS	421002	1,100	1,100	1,100	+0	0.0%	+0	0.0%
TEXTILE MILL PRODUCTS	422002	4,300	4,100	4,000	+200	4.9%	+300	7.5%
APPAREL & OTHER TXTLE	423002	33,300	33,400	33,700	-100	0.3%	-400	1.2%
PAPER & ALLIED	426002	14,000	13,900	14,100	+100	0.7%	-100	0.7%
PRINTING & PUBLISHING	427002	65,000	65,500	66,200	-500	0.8%	-1,200	1.8%
CHEMICALS & ALLIED	428002	22,700	22,800	23,300	-100	0.4%	-600	2.6%
PETROLEUM & COAL PROD	429002	1,500	1,500	1,600	+0	0.0%	-100	6.3%
RUBBER & MISC PLASTIC	430002	21,200	21,100	21,700	+100	0.5%	-500	2.3%
LEATHER, LEATHER PROD	431002	2,400	2,400	2,600	+0	0.0%	-200	7.7%
SERVICE PRODUCING	000055	4,609,900	4,623,700	4,569,800	-13,800	0.3%	+40,100	0.9%
TRANSPORT & PUB UTILS	500001	269,100	269,500	276,300	-400	0.1%	-7,200	2.6%
TRANSPORTATION	500016	161,100	161,000	168,700	+100	0.1%	-7,600	4.5%
RAILROAD TRANSPORT	540002	7,300	7,300	7,700	+0	0.0%	-400	5.2%
LOCAL & INTERURBAN	541002	11,500	11,500	11,500	+0	0.0%	+0	0.0%
TRUCKING & WAREHOUSE	542002	59,300	59,000	59,100	+300	0.5%	+200	0.3%
WATER TRANSPORTATION	544002	17,100	16,900	17,000	+200	1.2%	+100	0.6%
TRANSPORTATION BY AIR	545002	43,800	44,000	51,400	-200	0.5%	-7,600	14.8%
COMMUNICATIONS	546002	67,000	67,500	67,800	-500	0.7%	-800	1.2%
ELECTRIC,GAS,SANITARY	549002	41,000	41,000	39,800	+0	0.0%	+1,200	3.0%
TRADE	600001	1,444,000	1,456,300	1,458,800	-12,300	0.8%	-14,800	1.0%
WHOLESALE TRADE	600016	287,500	288,300	293,600	-800	0.3%	-6,100	2.1%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

CSE18 VER 2.0 LAST UPDT:08/10/88 NON-AGRICULTURAL EMPLOYMENT IN FLORIDA 91/06/25

BUREAU OF LABOR STATISTICS AREA...0000-STATEWIDE

		MAY 1991	APRIL 1991	MAY 1990	CHANGE FROM APR. 1991 TO MAY 1991		CHANGE FROM MAY 1990 TO MAY 1991	
WHOLESALE - DURABLES	650012	163,700	163,700	170,800	+0	0.0%	-7,100	4.2%
WHOLESALE -NONDURABLE	651012	123,800	124,600	122,800	-800	0.6%	+1,000	0.8%
RETAIL TRADE	600036	1,156,500	1,168,000	1,165,200	-11,500	1.0%	-8,700	0.7%
BLDNG MATLS,GRDN SUPL	652002	44,800	45,100	48,800	-300	0.7%	-4,000	8.2%
GENERAL MERCHANDISE	653002	118,000	118,000	131,800	+0	0.0%	-13,800	10.5%
FOOD STORES	654002	206,500	208,800	205,000	-2,300	1.1%	+1,500	0.7%
AUTOMOTIVE DEALERS	655002	114,400	114,100	118,400	+300	0.3%	-4,000	3.4%
APPAREL & ACCESSORY	656002	63,300	64,100	64,000	-800	1.2%	-700	1.1%
FURN, HOMEFURN, EQUIP	657002	53,600	53,900	55,400	-300	0.6%	-1,800	3.2%
EATING & DRINKING	658002	406,200	414,200	403,500	-8,000	1.9%	+2,700	0.7%
MISC RETAIL	659002	149,700	149,800	138,300	-100	0.1%	+11,400	8.2%
FINANCE,INS.,REAL EST.	700001	362,400	363,500	371,000	-1,100	0.3%	-8,600	2.3%
DEPOSITORY INSTNS	760002	109,600	110,400	117,300	-800	0.7%	-7,700	6.6%
NONDEPOSITORY INSTNS	761002	24,900	25,000	25,400	-100	0.4%	-500	2.0%
INSURANCE CARRIERS	763002	63,500	63,600	62,400	-100	0.2%	+1,100	1.8%
INSURANCE AGENTS	764002	41,000	41,000	39,400	+0	0.0%	+1,600	4.1%
REAL ESTATE	765002	96,400	96,500	99,500	-100	0.1%	-3,100	3.1%
SERVICES	800001	1,648,900	1,655,200	1,595,000	-6,300	0.4%	+53,900	3.4%
HOTELS & OTHR LODGING	870002	142,300	146,400	142,600	-4,100	2.8%	-300	0.2%
PERSONAL SERVICES	872002	61,700	65,400	62,300	-3,700	5.7%	-600	1.0%
BUSINESS SERVICES	873002	314,400	311,400	302,200	+3,000	1.0%	+12,200	4.0%
AUTO REPAIR & PARKING	875002	56,400	56,100	56,100	+300	0.5%	+300	0.5%
MISC REPAIR SERVICES	876002	25,200	25,100	25,000	+100	0.4%	+200	0.8%
MOTION PICTURES	878002	13,600	13,800	14,300	-200	1.4%	-700	4.9%
AMUSEMENT, RECREATION	879002	117,500	120,000	109,200	-2,500	2.1%	+8,300	7.6%
HEALTH SERVICES	880002	428,100	427,500	406,700	+600	0.1%	+21,400	5.3%
LEGAL SERVICES	881002	52,800	52,300	54,500	+500	1.0%	-1,700	3.1%
EDUCATIONAL SERVICES	882002	63,300	64,200	59,300	-900	1.4%	+4,000	6.7%
ENGINEERING & MNGMNT.	887002	125,100	126,200	126,300	-1,100	0.9%	-1,200	1.0%
TOTAL GOVERNMENT	900001	885,500	879,200	868,700	+6,300	0.7%	+16,800	1.9%
TOTAL FEDERAL GOVT.	910001	122,500	122,000	139,300	+500	0.4%	-16,800	12.1%
TOTAL STATE & LOCAL	940001	763,000	757,200	729,400	+5,800	0.8%	+33,600	4.6%
TOTAL STATE GOVERNMENT	920001	184,400	181,100	176,200	+3,300	1.8%	+8,200	4.7%
TOTAL LOCAL GOVERNMENT	930001	578,600	576,100	553,200	+2,500	0.4%	+25,400	4.6%

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. CURRENT EMPLOYMENT STATISTICS PROGRAM. IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

		AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		MAY 1991	APR. 1991	MAY 1990	MAY 1991	APR. 1991	MAY 1990	MAY 1991	APR. 1991	MAY 1990
NONMETALLIC MINERALS	114002	$493.73	$478.22	$452.70	46.1	45.2	45.0	$10.71	$10.58	$10.06
PHOSPHATE ROCK	114754	$541.00	$542.18	$499.68	45.5	45.6	43.3	$11.89	$11.89	$11.54
MANUFACTURING	300001	$371.28	$369.04	$363.86	40.4	40.2	40.7	$9.19	$9.18	$8.94
DURABLE GOODS	300016	$378.33	$371.57	$368.33	40.9	40.3	41.2	$9.25	$9.22	$8.94
LUMBER & WOOD PRODS.	324002	$313.65	$287.44	$296.68	41.0	39.5	40.2	$7.65	$7.53	$7.38
FURNITURE & FIXTURES	325002	$298.35	$293.75	$295.02	39.0	38.6	39.6	$7.65	$7.61	$7.45
STONE, CLAY, GLASS	332002	$421.71	$405.98	$418.19	43.7	42.6	44.3	$9.65	$9.53	$9.44
PRIMARY METAL IND.	333002	$465.33	$457.60	$431.94	44.7	44.0	44.9	$10.41	$10.40	$9.62
FABRICATED METAL	334002	$342.00	$343.54	$325.60	40.0	39.9	40.7	$8.55	$8.61	$8.00
INDUSTRIAL MACHINERY	335002	$415.49	$417.91	$416.83	41.8	41.5	41.6	$9.94	$10.07	$10.02
ELECTRONIC EQUIPMENT	336002	$375.87	$364.80	$370.17	40.2	39.1	40.5	$9.35	$9.33	$9.14
TRANSPORTATION EQUIP.	337002	$459.61	$456.64	$434.72	41.0	41.4	41.8	$11.21	$11.03	$10.40
INSTRUMENTS & RELATED	338002	$338.01	$329.31	$328.85	40.6	39.7	40.8	$8.35	$8.30	$8.06
MISC MANUFACTURING	339002	$305.36	$304.58	$288.02	39.3	39.2	37.6	$7.77	$7.77	$7.66
NONDURABLE GOODS	400016	$362.58	$365.71	$357.60	39.8	40.1	40.0	$9.11	$9.12	$8.94
FOOD & KINDRED PROD.	420002	$329.72	$328.83	$319.95	38.7	38.1	39.5	$8.52	$8.41	$8.10
PRESERVED FRUITS	420303	$344.40	$353.22	$336.15	40.0	41.9	40.4	$8.61	$8.43	$8.37
TOBACCO PRODUCTS	421002	$337.81	$338.12	$373.45	40.7	40.3	46.5	$8.30	$8.39	$7.70
TEXTILE MILL PRODUCTS	422002	$329.72	$326.92	$287.08	43.1	44.0	43.3	$7.65	$7.43	$6.63
APPAREL & OTHER TXTLE	423002	$233.86	$229.30	$231.04	38.4	37.9	38.0	$6.09	$6.05	$6.08
PAPER & ALLIED	426002	$510.69	$502.67	$517.98	43.5	43.0	44.5	$11.74	$11.69	$11.64
PRINTING & PUBLISHING	427002	$385.31	$397.76	$393.38	37.3	38.1	37.5	$10.33	$10.44	$10.49
CHEMICALS & ALLIED	428002	$574.60	$585.20	$559.24	44.2	44.3	44.0	$13.00	$13.21	$12.71
RUBBER & MISC PLASTIC	430002	$324.22	$322.03	$297.49	43.0	43.4	41.9	$7.54	$7.42	$7.10
COMMUNICATIONS	548002	$543.71	$552.42	$505.56	39.6	39.8	38.8	$13.73	$13.88	$13.03
ELECTRIC,GAS,SANITARY	549002	$642.23	$635.26	$608.32	44.2	44.3	44.5	$14.53	$14.34	$13.67
DEPOSITORY INSTNS	760002	$313.97	$316.03	$299.79	37.2	37.4	37.9	$8.44	$8.45	$7.91

SOURCE: FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION, CURRENT EMPLOYMENT STATISTICS PROGRAM, IN COOPERATION WITH THE U.S. DEPARTMENT OF LABOR, BUREAU OF LABOR STATISTICS.

LABOR FORCE SUMMARY
SEASONALLY ADJUSTED

STATE OF FLORIDA	MAY 1991	APRIL 1991	MAY 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,406,000	6,357,000	6,298,000	108,000	1.7
Employment	5,927,000	5,922,000	5,940,000	- 13,000	- 0.2
Unemployment	478,000	435,000	359,000	119,000	33.1
Unemployment Rate	7.5	6.8	5.7	1.8	---
Nation Unemployment Rate	6.8	6.8	5.5	1.3	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LABOR FORCE SUMMARY
NOT SEASONALLY ADJUSTED

STATE OF FLORIDA	MAY 1991	APRIL 1991	MAY 1990	Over-The-Year	
				Numerical Change	Percent Change
Civilian Labor Force	6,403,300	6,330,800	6,301,800	101,500	1.6
Employment	5,943,200	5,915,200	5,959,500	- 16,300	- 0.3
Unemployment	460,100	415,700	342,200	117,900	34.5
Unemployment Rate	7.2	6.6	5.4	1.8	---
Nation Unemployment Rate	6.8	6.5	5.1	1.5	---

Source: U. S. Department of Labor, Bureau of Labor Statistics, Current Population Survey.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
MAY 1991 (PRELIMINARY)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	99615	95510	4105	4.1	LAKE	60461	55263	5198	8.6
BAKER	8759	8040	719	8.2	LEE	159748	149952	9796	6.1
BAY	61871	57429	4442	7.2	LEON	116217	111456	4761	4.1
BRADFORD	10304	9791	513	5.0	LEVY	10974	10298	676	6.2
BREVARD	192728	179222	13506	7.0	LIBERTY	3141	2995	146	4.6
BROWARD	660412	611498	48914	7.4	MADISON	8038	7442	596	7.4
CALHOUN	4263	3916	347	8.1	MANATEE	102051	96747	5304	5.2
CHARLOTTE	42865	39947	2918	6.8	MARION	80846	73737	7109	8.8
CITRUS	39837	36778	3059	7.7	MARTIN	42980	39279	3701	8.6
CLAY	45985	43397	2588	5.6	MONROE	45411	43445	1966	4.3
COLLIER	83914	78396	5518	6.6	NASSAU	22489	21164	1325	5.9
COLUMBIA	20825	18618	2207	10.6	OKALOOSA	63115	58995	4120	6.5
DADE	941643	859060	82583	8.8	OKEECHOBEE	13237	11973	1264	9.5
DESOTO	9418	8699	719	7.6	ORANGE	405926	378963	26963	6.6
DIXIE	4241	3789	452	10.7	OSCEOLA	53464	49863	3601	6.7
DUVAL	352773	329399	23374	6.6	PALM BEACH	429432	396218	33214	7.7
ESCAMBIA	119702	112308	7394	6.2	PASCO	101249	93089	8160	8.1
FLAGLER	12266	11205	1061	8.6	PINELLAS	417186	391534	25652	6.1
FRANKLIN	5355	5101	254	4.7	POLK	180441	161857	18584	10.3
GADSDEN	21041	19538	1503	7.1	PUTNAM	26347	24449	1898	7.2
GILCHRIST	3841	3554	287	7.5	ST. JOHNS	39984	37512	2472	6.2
GLADES	3338	3051	287	8.6	ST. LUCIE	64791	57134	7657	11.8
GULF	4655	4291	364	7.8	SANTA ROSA	30312	28249	2063	6.8
HAMILTON	3784	3404	380	10.0	SARASOTA	127854	121474	6380	5.0
HARDEE	9619	8714	905	9.4	SEMINOLE	177837	167056	10781	6.1
HENDRY	11579	9890	1689	14.6	SUMTER	12907	11809	1098	8.5
HERNANDO	39430	35945	3485	8.8	SUWANNEE	12344	11311	1033	8.4
HIGHLANDS	26671	24386	2285	8.6	TAYLOR	9376	8147	1229	13.1
HILLSBOROUGH	470153	442591	27562	5.9	UNION	4244	4078	166	3.9
HOLMES	6452	6025	427	6.6	VOLUSIA	162738	151758	10980	6.7
INDIAN RIVER	43208	38555	4653	10.8	WAKULLA	6715	6268	447	6.7
JACKSON	19741	18363	1378	7.0	WALTON	14691	13779	912	6.2
JEFFERSON	6004	5695	309	5.1	WASHINGTON	7533	7043	490	6.5
LAFAYETTE	2928	2755	173	5.9					
FLORIDA (NOT SEASONALLY ADJUSTED)						6403300	5943200	460100	7.2
FLORIDA (SEASONALLY ADJUSTED)						6405000	5927000	478000	7.5

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
BY COUNTY
APRIL 1991 (REVISED)

COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE	COUNTY	LABOR FORCE	EMPLOY-MENT	UNEM-PLOYMENT	RATE
ALACHUA	97370	93563	3807	3.9	LAKE	59494	54899	4595	7.7
BAKER	8535	7914	621	7.3	LEE	159244	150464	8780	5.5
BAY	60468	56322	4146	6.9	LEON	114666	110774	3892	3.4
BRADFORD	10075	9591	484	4.8	LEVY	10632	10020	612	5.8
BREVARD	191159	178318	12841	6.7	LIBERTY	3095	2951	144	4.7
BROWARD	653040	608647	44393	6.8	MADISON	8083	7484	599	7.4
CALHOUN	4071	3717	354	8.7	MANATEE	99640	94544	5096	5.1
CHARLOTTE	42589	39883	2706	6.4	MARION	79176	72871	6305	8.0
CITRUS	40207	37467	2740	6.8	MARTIN	43442	39898	3544	8.2
CLAY	45132	42703	2429	5.4	MONROE	45511	43847	1664	3.7
COLLIER	85763	81260	4503	5.3	NASSAU	22232	20825	1407	6.3
COLUMBIA	19965	18423	1542	7.7	OKALOOSA	62815	57994	4821	7.7
DADE	934122	857654	76468	8.2	OKEECHOBEE	12785	11789	996	7.8
DESOTO	9288	8773	515	5.5	ORANGE	400275	375923	24352	6.1
DIXIE	4188	3756	432	10.3	OSCEOLA	52808	49463	3345	6.3
DUVAL	345218	324131	21087	6.1	PALM BEACH	431585	401551	30034	7.0
ESCAMBIA	117190	110826	6364	5.4	PASCO	99648	92309	7339	7.4
FLAGLER	12030	11062	968	8.0	PINELLAS	411639	388253	23386	5.7
FRANKLIN	5146	4826	320	6.2	POLK	176545	161761	14784	8.4
GADSDEN	20643	19418	1225	5.9	PUTNAM	25946	24237	1709	6.6
GILCHRIST	3866	3606	260	6.7	ST. JOHNS	39203	36912	2291	5.8
GLADES	3267	3016	251	7.7	ST. LUCIE	64333	58035	6298	9.8
GULF	4435	4143	292	6.6	SANTA ROSA	29833	27877	1956	6.6
HAMILTON	3728	3391	337	9.0	SARASOTA	127403	121281	6122	4.8
HARDEE	9243	8556	687	7.4	SEMINOLE	175552	165715	9837	5.6
HENDRY	11499	10266	1233	10.7	SUMTER	12154	11145	1009	8.3
HERNANDO	38754	35644	3110	8.0	SUWANNEE	11239	10305	934	8.3
HIGHLANDS	26535	25002	1533	5.8	TAYLOR	9184	8093	1091	11.9
HILLSBOROUGH	464672	438883	25789	5.5	UNION	4207	4067	140	3.3
HOLMES	6280	5919	361	5.7	VOLUSIA	161783	151654	10129	6.3
INDIAN RIVER	42547	39208	3339	7.8	WAKULLA	6498	6092	406	6.2
JACKSON	18638	17461	1177	6.3	WALTON	14496	13607	889	6.1
JEFFERSON	5896	5613	283	4.8	WASHINGTON	7306	6879	427	5.8
LAFAYETTE	2887	2707	180	6.2					

FLORIDA (NOT SEASONALLY ADJUSTED)	6330800	5915200	415700	6.6
FLORIDA (SEASONALLY ADJUSTED)	6357000	5922000	435000	6.8

STATISTICAL NOTE : THE PRIMARY USE OF THESE DATA IS FOR FEDERAL FUND ALLOCATIONS. CAUTION IS URGED WHEN USING THESE DATA FOR SHORT-TERM ECONOMIC ANALYSIS. SUM OF DETAIL MAY NOT EQUAL TOTALS DUE TO ROUNDING.

SOURCE : FLORIDA DEPARTMENT OF LABOR AND EMPLOYMENT SECURITY, BUREAU OF LABOR MARKET INFORMATION. IN COOPERATION WITH THE U. S. BUREAU OF LABOR STATISTICS, LOCAL AREA UNEMPLOYMENT STATISTICS PROGRAM.

LOCAL AREA UNEMPLOYMENT STATISTICS
By Metropolitan Statistical Area (MSA)

May 1991 (Preliminary)

1.	Ft. Pierce MSA	10.5 %
2.	Lakeland-Winter Haven MSA	10.3
3.	Ocala MSA	8.8
4.	Miami-Hialeah MSA	8.8
5.	West Palm Beach-Boca Raton-Delray Beach MSA	7.7
6.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	7.4
7.	Panama City MSA	7.2
8.	Melbourne-Titusville-Palm Bay MSA	7.0
9.	Daytona Beach MSA	6.7
10.	Naples MSA	6.6
11.	Ft. Walton Beach MSA	6.5
12.	Orlando MSA	6.5
13.	Jacksonville MSA	6.5
14.	Tampa-St. Petersburg-Clearwater MSA	6.3
15.	Pensacola MSA	6.3
16.	Ft. Myers-Cape Coral MSA	6.1
17.	Bradenton MSA	5.2
18.	Sarasota MSA	5.0
19.	Tallahassee MSA	4.6
20.	Gainesville MSA	4.2

April 1991 (Revised)

1.	Ft. Pierce MSA	9.1 %
2.	Lakeland-Winter Haven MSA	8.4
3.	Miami-Hialeah MSA	8.2
4.	Ocala MSA	8.0
5.	Ft. Walton Beach MSA	7.7
6.	West Palm Beach-Boca Raton-Delray Beach MSA	7.0
7.	Panama City MSA	6.9
8.	Ft. Lauderdale-Hollywood-Pompano Beach MSA	6.8
9.	Melbourne-Titusville-Palm Bay MSA	6.7
10.	Daytona Beach MSA	6.3
11.	Jacksonville MSA	6.0
12.	Orlando MSA	6.0
13.	Tampa-St. Petersburg-Clearwater MSA	5.9
14.	Pensacola MSA	5.7
15.	Ft. Myers-Cape Coral MSA	5.5
16.	Naples MSA	5.3
17.	Bradenton MSA	5.1
18.	Sarasota MSA	4.8
19.	Gainesville MSA	4.0
20.	Tallahassee MSA	3.8

Source : Florida Department of Labor and Employment Security, Bureau of Labor Market Information, in cooperation with the U. S. Department of Labor, Bureau of Labor Statistics, Local Area Unemployment Statistics Program.

FLORIDA ECONOMIC INDICATORS
May 1991

Seasonally Adjusted - Statewide	Current Month	Month Ago	Year Ago	Percent Change: Month Ago	Percent Change: Year Ago
INITIAL UNEMPLOYMENT COMPENSATION CLAIMS/1					
Total Initial Claims	53,271	55,838	39,179	- 4.25	35.97
Interstate Initial Claims	5,218	5,870	4,165	- 12.80	25.28
Intrastate Initial Claims	48,053	49,968	35,014	- 3.25	37.24
INDUSTRY INTRASTATE INITIAL CLAIMS/1					
Services	19,270	20,120	12,907	- 4.22	49.30
Trade	6,521	6,671	4,968	- 2.25	31.26
Construction	7,558	8,102	5,360	- 6.71	41.01
Manufacturing	5,940	6,693	5,211	- 11.25	13.99
Mining, Government, Agriculture	4,820	4,337	3,773	11.14	27.75
Transportation, Communications, Public Utilities	1,104	1,168	890	- 5.48	24.04
Finance, Insurance, Real Estate	1,675	1,592	1,206	5.21	38.89
Information Not Available	1,165	985	699	18.27	66.67
CONTINUED CLAIMS/1					
Total Weeks Claimed	586,565	567,012	326,520	3.45	79.64
Interstate Weeks Claimed	49,852	46,339	33,281	7.58	49.79
Intrastate Weeks Claimed	536,712	520,673	293,240	3.08	83.03
ECONOMIC/2					
Housing Starts (At Annual Rates)	90,648	95,651	146,700	- 5.23	- 38.21
Construction Expenditures (Thousands)	1,351,790	1,293,150	1,669,219	4.53	- 19.02
Average Hours Worked Manufacturing	41	40	41	2.50	0.00
Taxable Sales (Thousands)	11,365,000	11,151,399	11,399,300	1.92	- 0.30
Not Seasonally Adjusted - Statewide	* Data are based on program year which began July 1, 1990.				
JOB SERVICES/3					
Active File (end of month)	253,772	250,526	185,226	1.3	37.0
New Applications (month)	59,164	57,176	54,239	3.5	9.1
Applicants Receiving Service (07-01-90 to date)	467,010	430,600	392,803*	8.5	18.9
Nonfarm Openings Received (month)	33,526	32,247	41,760	4.0	- 19.7
Nonfarm Openings Unfilled (end of month)	31,324	30,298	46,828	3.4	- 33.1
Placement Transactions (month)	12,351	12,667	17,897	- 2.5	- 31.0
Individuals Placed (07-01-90 to date)	122,298	113,182	132,196*	8.1	- 7.5
Nonfarm (07-01-90 to date)	109,804	101,440	120,538*	8.2	- 8.9
Job Openings Filled (07-01-90 to date)	144,389	132,206	159,722*	9.2	- 9.6
Eligible Claimants Placed (07-01-90 to date)	11,302	10,046	10,[illegible]3*	12.5	8.3

Sources:

1/ Florida Department of Labor and Employment Security, Division of Unemployment Compensation; Compiled and Seasonally Adjusted by the Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

2/ Executive Office of the Governor, Office of Planning and Budgeting, Revenue and Economic Analysis.

3/ Florida Department of Labor and Employment Security, Division of Labor, Employment and Training.

Definitions: Initial Claim - Any notice of unemployment filed (1) to request a determination of entitlement to and eligibility for compensation (new claim) or (2) to begin a second or subsequent period of unemployment within a benefit year (additional claim).

Intrastate Claim - A claim filed in the same state in which the individual's wage credits were earned.

Interstate Claim - A claim filed in one state (agent) based on monetary entitlement to compensation in another state (liable). 11

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LABOR MARKET TRENDS

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